

IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

KRISTOPHER I. LAPKO, ALAN P.
TUCSOK, and BECKY FORBUSH,
individually, and as Representatives of a
Class of Participants and Beneficiaries of
the United Wholesale Mortgage Plan, LLC
Profit Sharing Plan and Trust,

Plaintiff,

v.

UNITED WHOLESALE MORTGAGE,
LLC, BOARD OF DIRECTORS OF
UNITED WHOLESALE MORTGAGE,
LLC, and UNITED WHOLESALE
MORTGAGE, LLC 401(K) COMMITTEE,

Defendants.

Case No. 2:25-cv-11216

Hon. Susan K. DeClercq
United States District Judge

Hon. Curtis Ivy Jr.
United States Magistrate Judge

INDEX OF EXHIBITS

Exhibit 1 Declaration of Deana Mathews.

Exhibit A Copy of portions of the plan document for the United Wholesale
Mortgage LLC Profit Sharing Plan and Trust, dated October 11, 2023.

Exhibit B Copy of portions of the Plan's Form 5500 for the 2021 filed with the
United States Department of Labor.